



FINANCIAL STATISTICS:

International Assets Holding Corporation is a Fortune 500 Company. In 2009, the Company was ranked #140 overall, and also ranked #16 in five year profit growth and #12 in ten year total return to shareholders.

Common Stock & Financial Metrics (1)

- Nasdaq (IAAC)
- Market capitalization: ~\$287 million
- Annual operating revenues: \$370 million
- Total assets: \$1.824 billion
- Shareholders equity: \$239 million

Operating Metrics

- Customers: more than 10,000
- Employees: 650
- Locations: offices in 11 countries
- Commodity contracts traded: ~74 million (2)
- Physical commodities revenues: ~\$40.5 billion (3)
- Trades 8,000 unlisted ADR's in more than 20 countries
- Deals in more than 100 currencies

(1) All stock and financial metrics presented on a combined basis. Financial data is based on reported results for the last four fiscal quarters for International Assets ended June 30, 2009, and for FCStone ended August 31, 2009.

(2) For the twelve month period ended May 31, 2009.

(3) For the twelve month period ended June 30, 2009.

OPERATING SEGMENTS:

INTL and its subsidiaries currently operate in five primary business segments:

- Commodity and Risk Management Services
- Foreign Exchange
- Securities Trading
- Clearing and Execution Services
- Other (Asset Management and Financial Services)

COMMODITIES TRADED:

Base Metals • Biodiesel • Bunker Fuel • Canola • Carbon Credits • Cocoa • Coffee • Corn • Cotton • Cottonseed Meal • Crude Oil • Crude Oil Derivative Products • Dairy Products • Diesel Fuel • Distillers Grains • Edible Beans • Electricity • Ethanol • Fertilizer • Financial Instruments • Foreign Exchange • Gasoline • Home Heating Oil • Jet Fuel • Livestock & Meats • Lumber • Natural Gas • Oilseeds • Orange Juice • Precious Metals • Propane • Pulp • Soybeans • Soy Meal • Sugar • Weather Derivatives • Wheat

International Assets Holdings Corporation

(INTL) provides execution and advisory services in commodities, currencies, and international securities. INTL's businesses, which include the commodities advisory and trading firm FCStone Group, serve more than 10,000 commercial customers in more than 100 countries through a network of 27 offices around the world.

INTL is a customer-centric organization that provides a comprehensive array of products designed to manage risk and enhance margins for corporations, including the producers, processors, and end-users of nearly all widely traded physical commodities; commercial counterparties who are end-users of the firm's products and services; governmental and non-governmental organizations; institutional investors; brokers; commercial banks; and major investment banks.

SERVICES

INTL and its subsidiaries provide a wide range of financial services, including:

- FCStone's Integrated Risk Management Program (IRMP). IRMP is a comprehensive strategy that helps companies not only survive but thrive in today's difficult commodity environment. Using innovative risk-management tools, FCStone's consultants construct a customized advisory and execution plan designed to limit risk and uncertainty, and improve margins and bottom-line results.
- Market and risk intelligence in a wide range of industries including agriculture, food service, fiber and textiles, dairy, renewable fuels, and carbon credits, as well as industry-leading online news, information, and analysis services for the producers, processors, and end users of dairy products (eDairy) and fiber and textiles (Globecot News Network.)
- Efficient and effective execution through a variety of technology platforms to all futures markets for commercial customers as well as for a variety of professional traders. FCStone, LLC is one of the largest clearing members on the CME, NYBOT and NYMEX, is a member of various other exchanges, and traded more than 74 million commodity contracts in 2009.
- Structured OTC products in a wide range of commodities that allow customers to effectively and efficiently manage risks. We offer a full suite of products including weather derivatives and complex options strategies tailored to meet our clients' needs.
- Physical trading in precious and base metals as well as other select commodities where we take physical delivery of the underlying commodity, and provide the related logistics support and hedging required by our customers.
- Specialized treasury and foreign exchange services to charitable and governmental aid organizations, corporations, banks, and commercial and professional customers, including customers of our other businesses. We trade more than 100 currencies and specialize in smaller and emerging markets and

currencies with limited liquidity. FXecute is a proprietary technology platform that allows our customers to efficiently manage their international payments and transfers.

- Market marking in approximately 800 over-the-counter American Depositary Receipts ('ADRs') and foreign ordinary shares, providing execution and liquidity to a customer base of national and regional broker-dealers and institutions.
- The origination, structuring, and placement in the international and domestic capital markets of a wide array of emerging market debt instruments, including asset-backed securities, commercial loans, unsecured bonds and notes, and trade-related debt instruments used in cross-border trade finance and project finance transactions.

HISTORY

International Assets Holding Corporation was founded in 1981. It became a public company in 1994, and through organic growth and a series of acquisitions, it has developed expertise in specialized foreign exchange trading; commodities, including precious metals and base metals; capital markets originations; securities market making; and other financial services. It is traded on NASDAQ under the ticker symbol "IAAC."

INTL's wholly owned subsidiary, FCStone, is a leading commodity risk-management advisory and execution firm with roots dating back to 1924. Starting as a farmer-owned co-op, FCStone later became a private company specializing in grains and oilseeds and livestock and meats. Through the years, and through organic growth, mergers, and acquisitions, FCStone has added expertise and capabilities in energy, cotton and textiles, forest products, dairy products, and a host of other commodities, and has expanded its reach internationally to Latin America, Europe, Asia, and Australia/Oceania. Now, as a part of INTL, FCStone offers clients around the world a complete range of risk-management services, including its proprietary Integrated Risk Management Program (IRMP), in virtually every major traded commodity.

FINANCIAL OVERVIEW

Based on reported results for the last four fiscal quarters for International Assets and FCStone, the combined company has total combined assets valued at \$1.8 billion and total combined shareholders equity of \$239 million. More information about the combined company, its financial results and its stock can be found by visiting the Investor Relations section of the INTL website at www.intlassets.com.

The company's wholly owned operating subsidiaries include INTL Trading, a FINRA member broker-dealer, and INTL Commodities in the U.S.; FCStone Group; INTL Global Currencies in the United Kingdom; INTL Capital and INTL Commodities DMCC in Dubai; INTL Asia in Singapore; and INTL Gainvest/ CIBSA group.

WE ARE MEMBERS OF THE FOLLOWING EXCHANGES:



FOR FURTHER INFORMATION:

As a public company, all financial information and filings can be viewed on the website of the Securities and Exchange Commission or on INTL's website at www.intlassets.com. INTL's website also contains more information about our products and services.

For further information about some of our subsidiaries and services, please visit:

- **FCStone:** www.fcstone.com
- **Gainvest S.A.:** www.gainvest.com
- **INTL Capital Limited:** www.intlcapitallimited.com
- **INTL Trading, Inc.:** www.intlmarketmaking.com
- **Globecot News Network:** www.globecotnews.com
- **eDairy:** www.edairy.fcstone.com

HEADQUARTERS

International Assets Holding Corporation
 NEW YORK
 708 Third Avenue, Suite 702
 New York, NY 10017
 Tel: +1 (212) 485-3500
 Fax: +1 (212) 485-3505
www.intlassets.com

OFFICES

■ **International Assets Holding Corporation**

MIAMI (US)
 Tel: +1 (305) 377-0074

ORLANDO (US)
 Altamonte Springs, Florida
 Tel: +1 (407) 741-5300

SINGAPORE (SG)
 Tel: +65 6309 1000

■ **Gainvest**

BUENOS AIRES (AR)
 Tel: (5411) 4390-7595

SAO PAULO (BR)
 Tel: (5511) 3372-1555

MONTEVIDEO (UY)
 Tel: (5982) 628-3047

■ **INTL Trading Inc.**

LONDON (GB)
 Tel: +44 (0) 20 7220 6060

MIAMI (US)
 Tel: +1 (305) 377-0074

NEW YORK (US)
 Tel: +1 (212) 485-3500

ORLANDO (US)
 Altamonte Springs, Florida
 Tel: +1 (800) 541-1977

■ **INTL Capital LTD**

DUBAI (AE)
 Tel: +1 971 4 365 3118

■ **INTL Commodities DMCC Dubai**

DUBAI (AE)
 Tel: +1 (971) 4 226 6940

■ **FCStone**

ATLANTA (US)
 Buford, Georgia 30518
 Tel: +1 (800) 241-8074

BLOOMINGTON (US)
 Tel: +1 (800) 747-7001

CHICAGO (US)
 Tel: +1 (312) 780-6700

CHICAGO (US)
 (Dairy/Downes-O'Neill)
 Tel: +1 (800) 504-5633

INDIANAPOLIS (US)
 Tel: +1 (317) 616-2160
 Tel: +1 (866) 825-7942

KANSAS CITY (US)
 Tel: +1 (800) 255-6381

MINNEAPOLIS (US)
 St. Louis Park, Minnesota
 55426
 Tel: +1 (800) 447-7993

NASHVILLE (US)
 (Cotton)
 Tel: +1 (615) 724-2225

NEW SMYRNA (US)
 Tel: +1 (800) 928-4253

NEW YORK (US)
 Tel: +1 (212) 766-0100

OMAHA (US)
 Tel: +1 (800) 228-2316

SPIRIT LAKE (US)
 Tel: +1 (800) 854-6490

ST. LOUIS (US)
 Clayton, MO
 Tel: +1 (866) 861-0592

WEST DES MOINES (US)
 Tel: +1 (800) 422-3087

■ **International Offices**

BEIJING (CN)
 Tel: 011 86 10 651 30855

CAMPINAS (BR)
 Tel: 011 55 19 2102 1300

DUBLIN (IE)
 Tel: +353 1 6349140

LATIN AMERICA DIVISION

South America
 Tel: 800-240-3625
 Mexico
 Tel: 800-220-1903

SYDNEY (AU)
 Tel: +61 2 809 42000

WINNIPEG (CA)
 Tel: +1 (866) 634-7392